

ECONOMIC SNAPSHOT

San Juan County

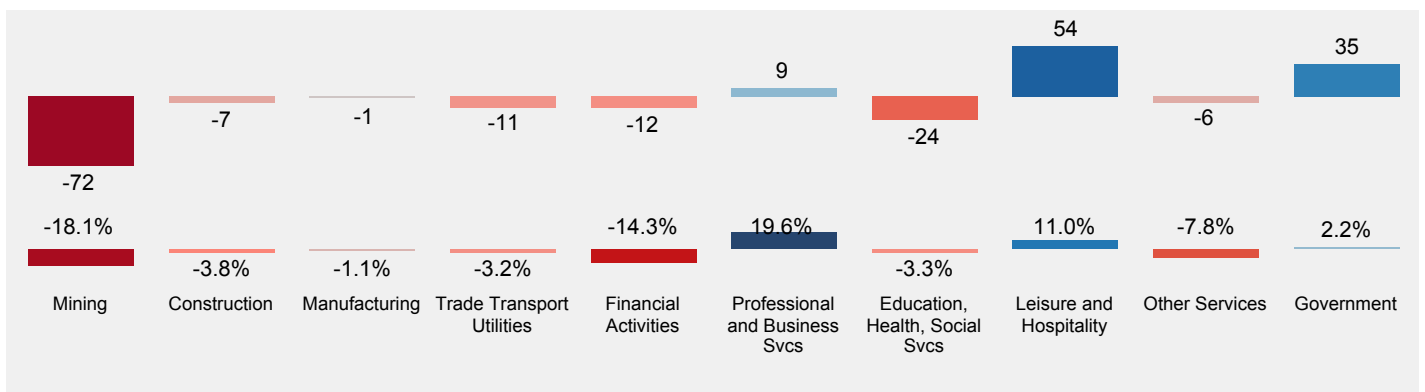
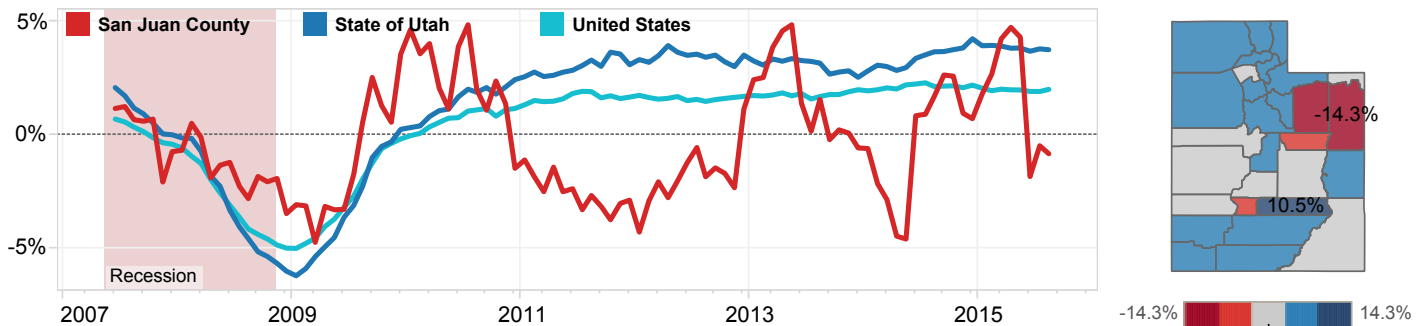


Updated 8/1/2016
Utah Department of Workforce Services

Year-to-Year Change in Nonfarm Jobs MARCH 2016*

↓ -34

-0.8% San Juan County
3.7% State of Utah
2.0% United States



How's the economy?

San Juan County's labor market was practically at a stand still in the first quarter of 2016. In recent months, the jobless rate has shown signs of stabilizing. Other economic indicators experienced contraction; taxable sales showed a year-to-date loss.

Jobs

Between March 2016 and March 2015, San Juan County lost 34 nonfarm jobs for a year-to-date growth rate of -0.8 percent.



Losses in mining were not quite offset by increases in leisure/hospitality and government.



*Preliminary
Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services.

[Link for PDF version.](http://jobs.utah.gov/wi/regions/county/sanjuan.html) jobs.utah.gov/wi/regions/county/sanjuan.html
Scott Smith, 801-526-9403, sssmith@utah.gov



Seasonally Adjusted Unemployment Rate JUNE 2016

8.8%

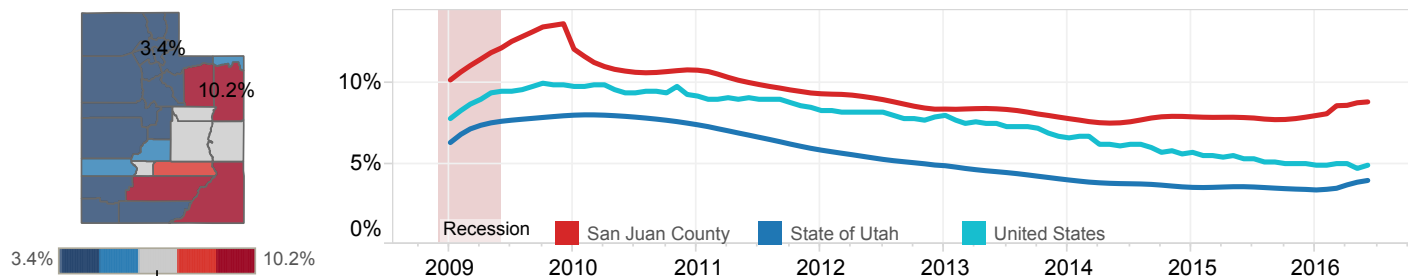
San Juan County

4.0%

State of Utah

4.9%

United States

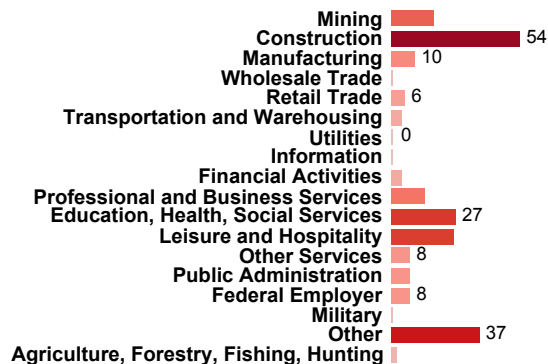
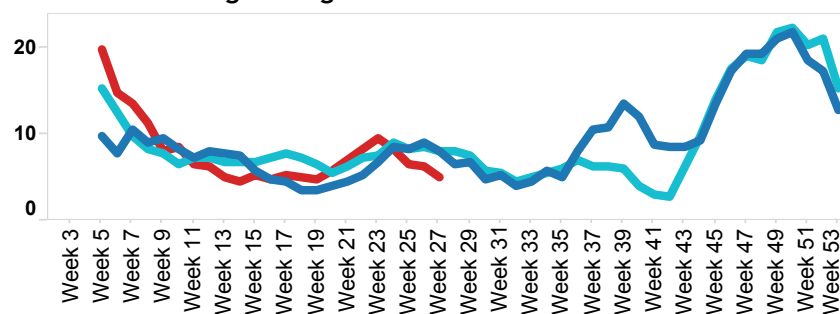


Initial Claims for Unemployment Insurance

YTD July 2, 2016

Four-Week Moving Average

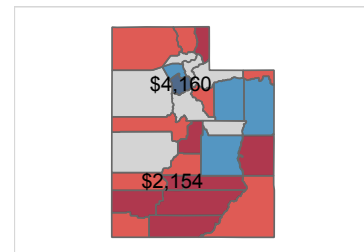
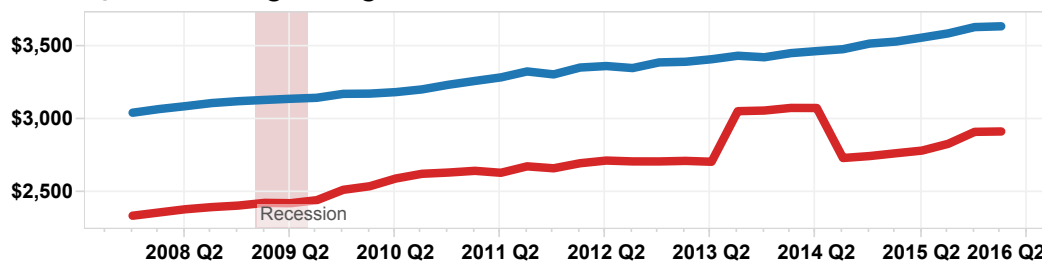
2014 2015 2016



Average Monthly Wage FIRST QUARTER 2016*

Four-Quarter Moving Average

San Juan County State of Utah



\$2,154 \$4,160

Unemployment and Wages

Unemployment registers at 8.8 percent which is 0.7 percent higher than at the beginning of the year.



First-time claims for unemployment insurance are consistent with seasonal patterns. Construction and seasonal leisure and hospitality jobs have accounted for the largest number of new claims.



After a large and brief construction-related blip in salaries, the county's average monthly wage has stabilized. The \$2,915 average county wage is almost 25 percent less than the state average.

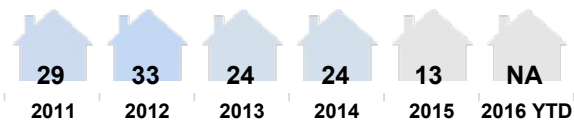


* Preliminary. Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services. Utah State Tax Commission.

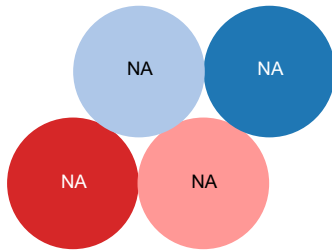


Construction Permitting JANUARY-MARCH 2016

Dwelling Unit Permits



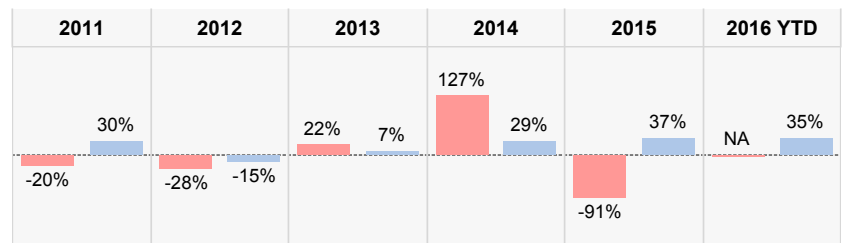
JANUARY-MARCH 2016



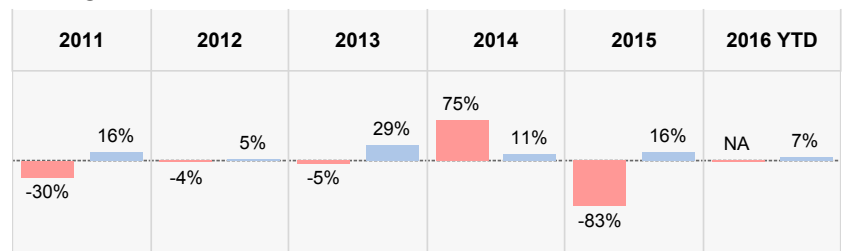
■ Add/Alt/Repair Nonres
■ Add/Alter/Repair Res
■ New Nonresidential
■ New Residential

Change

Change in Nonresidential Values



Change in Total Values



Year-to-Year Change In Gross Taxable Sales FIRST QUARTER 2016

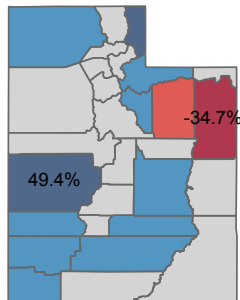
■ San Juan County
■ State of Utah

San Juan County

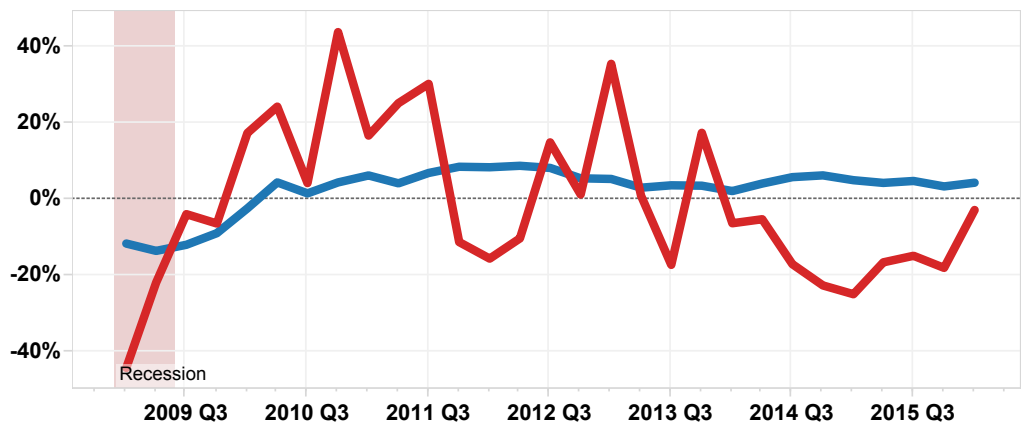
\$-2.8%

State of Utah

\$4.4%



-49.4% 49.4%



Construction and Sales

San Juan County reported no permit activity in the first quarter of 2016.



In San Juan County, first quarter 2016 gross taxable sales decreased by almost 3 percent.



Contraction in the extractive industries led the decline.



*Preliminary; NA - Not Available.

Source: Utah Dept. of Workforce Services, Utah Bureau of Economic and Business Research and Utah State Tax Commission.



Nonfarm Jobs by Month FIRST QUARTER 2016*

	January 2016			February 2016			March 2016		
	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change
TOTAL	3,784	-71	-1.8%	3,895	-19	-0.5%	4,019	-34	-0.8%
GOODS PRODUCTION	612	-78	-11.3%	599	-65	-9.8%	592	-80	-11.9%
Mining	346	-57	-14.1%	340	-50	-12.8%	326	-72	-18.1%
Construction	180	-21	-10.4%	170	-18	-9.6%	179	-7	-3.8%
Manufacturing	86	0	0.0%	89	3	3.5%	87	-1	-1.1%
SERVICE PRODUCTION	3,172	7	0.2%	3,296	46	1.4%	3,427	46	1.4%
Trade Transport Utilities	331	-13	-3.8%	324	-7	-2.1%	333	-11	-3.2%
Wholesale Trade	22	-12	-35.3%	21	-12	-36.4%	21	-11	-34.4%
Retail Trade	275	0	0.0%	268	9	3.5%	278	7	2.6%
Transportation and Warehousing	29	1	3.6%	30	-2	-6.3%	29	-4	-12.1%
Financial Activities	72	-12	-14.3%	70	-14	-16.7%	72	-12	-14.3%
Finance and Insurance	54	-7	-11.5%	53	-8	-13.1%	54	-7	-11.5%
Real Estate and Rental and Leasing	18	-5	-21.7%	17	-6	-26.1%	18	-5	-21.7%
Professional and Business Svcs	54	12	28.6%	54	7	14.9%	55	9	19.6%
Professional/Scientific/Techn Svcs	23	3	15.0%	23	-1	-4.2%	23	-1	-4.2%
Administrative Support/Waste Mgmnt	31	9	40.9%	31	8	34.8%	32	10	45.5%
Education, Health, Social Svcs	676	-22	-3.2%	698	-4	-0.6%	694	-24	-3.3%
Educational Services	89	17	23.6%	90	17	23.3%	87	5	6.1%
Health Care and Social Services	587	-39	-6.2%	608	-21	-3.3%	607	-29	-4.6%
Leisure and Hospitality	370	9	2.5%	417	15	3.7%	545	54	11.0%
Accommodation and Food Services	368	8	2.2%	415	14	3.5%	543	53	10.8%
Other Services	70	-7	-9.1%	72	-4	-5.3%	71	-6	-7.8%
Government	1,593	39	2.5%	1,655	52	3.2%	1,651	35	2.2%
Federal	133	1	0.8%	134	6	4.7%	157	8	5.4%
State	355	5	1.4%	364	2	0.6%	366	3	0.8%
Local	1,105	33	3.1%	1,157	44	4.0%	1,128	24	2.2%
Covered Ag, Forestry, Fishing & Hunting*	29	17	141.7%	30	24	400.0%	30	19	172.7%

* Not included in total.

Note: Detail may not add to total due to rounding and the exclusion of confidential data.

Source: Utah Department of Workforce Services.

How to Download Data



Excel Spreadsheet

- * Click on the chart with the data you wish to download.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Crosstab."
- * Choose "Download."

Tableau Workbook *(requires free Tableau Public Software available from the download button)*

- * Choosing this selection will download the entire visualization in Tableau format.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Tableau Workbook."

PDF

- * This selection creates a portable document file.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "PDF."
- * Each tab in the visualization is formatted to create an 8.5 by 11 inch pdf file.
- * You can also download individual files.
- * For an 8.5 by 11 inch visualization:
 - Layout: *Portrait*
 - Paper Size: *Letter*
 - Scaling: *Automatic*
 - Content: *This Dashboard*

Text File

- * Click on the chart with the data you wish to download.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Data."
- * Select download format (rows/columns)
- * Choose "Download."

IMAGE File

- * Creates a PNG image file of the current visualization tab.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Image."
- * Choose "Download."

Link to the Visualization or Copy Embedable HTML Code

- * Click the "Share" icon in the bottom right-hand corner of the visualization.
- * Depending on desired action copy the text in the "Embed Code" or "Link" text box.
- * Visualizations may also be shared using the e-mail, twitter and Facebook icons under "Share."